



TRES TRIA
LIMITED

Packaging of Functionality

Microsoft Dynamics NAV 2018

Starter Pack vs Extended Pack

Contents Guide

Financial Management	3
Customer Relationship Management	4
Project Management	5
Configuration & Development	6
Supply Chain Management	7-8
Manufacturing Solutions	9

Financial Management

	Starter Pack	Extended Pack
RESPONSIBILITY CENTRES	x	✓
INTER-COMPANY POSTINGS	x	✓
COST ACCOUNTING	x	✓
BASIC GENERAL LEDGER	✓	✓
ALLOCATIONS	✓	✓
BUDGETS	✓	✓
ACCOUNTS SCHEDULES	✓	✓
CONSOLIDATION	✓	✓
BASIC XBRL	✓	✓
CHANGE LOG	✓	✓
CASH FLOW FORECAST	✓	✓
BASIC FIXED ASSETS	✓	✓
INSURANCE	✓	✓
MAINTENANCE	✓	✓
FIXED ASSEST - ALLOCATIONS	✓	✓
RECLASSIFICATION	✓	✓
BANK MANAGEMENT	✓	✓
CHEQUE WRITING	✓	✓
BANK RECONCILIATION	✓	✓
PAYMENT HANDLING	✓	✓
BASIC DIMENSIONS	✓	✓
ADVANCED DIMENSIONS	✓	✓
UNLIMITED COMPANIES	✓	✓
MULTIPLE CURRENCIES	✓	✓
DEFERRALS	✓	✓

Customer Relationship Management

	<u>Starter Pack</u>	<u>Extended Pack</u>
SERVICE ORDER MANAGEMENT	x	✓
SERVICE PRICE MANAGEMENT	x	✓
SERVICE ITEM MANAGEMNET	x	✓
SERVICE CONTRACT MANAGEMENT	x	✓
PLANNING & DISPATCHING	x	✓
CONTACT MANAGEMENT	✓	✓
TASK MANAGEMENT	✓	✓
OUTLOOK CLIENT INTEGRATION	✓	✓
CONTACT CLASSIFICATION	✓	✓
CAMPAIGN MANAGEMENT	✓	✓
OPPORTUNITY MANAGEMENT	✓	✓
INTERACTION/DOCUMENT MANAGEMENT	✓	✓
MAIL LOGGING FOR MICROSOFT EXCHANGE	✓	✓
MICROSOFT DYNAMICS 365 / CRM INTEGRATION	✓	✓

Project Management

	<u>Starter Pack</u>	<u>Extended Pack</u>
BASIC RESOURCES	✓	✓
CAPACITY MANAGEMENT	✓	✓
MULTIPLE COSTS	✓	✓
ESTIMATES	✓	✓
TASKS/STEPS	✓	✓
JOBS	✓	✓
MULTIPLE COSTS	✓	✓
TIMESHEET	✓	✓

Configuration & Development

	<u>Starter Pack</u>	<u>Extended Pack</u>
TABLE (10 TABLES)	x	✓
PAGES (100 PAGES)	x	✓
CODE UNITS (10 UNITS)	x	✓
XML PORT (100 XM)	x	✓
REPORT DESIGNER (100 REPORTS)	✓	✓
TABLE DESIGNER (10 TABLES)	✓	✓
QUERY DESIGNER (100 QUERY)	✓	✓
XML PORT (100 XML)	✓	✓
PAGE DESIGNER (100 PAGES)	✓	✓
CODE UNITS (10)	✓	✓

Supply Chain Management

	<u>Starter Pack</u>	<u>Extended Pack</u>
ORDER PROMISING	x	✓
CALENDARS	x	✓
CAMPAIGN PRICING	x	✓
CYCLE COUNTING	x	✓
PUT AWAY	x	✓
WAREHOUSE RECEIPT	x	✓
WAREHOUSE SHIPMENT	x	✓
STANDARD COST WORKSHEET	x	✓
WAREHOUSE MANAGEMENT SYSTEMS	x	✓
INTERNAL PICKS & PUT AWAYS	x	✓
AUTOMATED DATA CAPTURE SYSTEM	x	✓
BIN SETUP	x	✓
BASIC RECEIVABLES	✓	✓
SALES INVOICING	✓	✓
SALES ORDER MANAGEMENT	✓	✓
INVOICE DISCOUNTS	✓	✓
ALTERNATIVE SHIP-TO ADDRESS	✓	✓
SHIPPING AGENTS	✓	✓
SALES RETURN ORDER MANAGEMENT	✓	✓
SALES LINE DISCOUNTING	✓	✓
SALES LINE PRICING	✓	✓
SALES TAX (US)	✓	✓
BASIC PAYABLES	✓	✓

PURCHASE INVOICING	✓	✓
PURCHASE ORDER MANAGEMENT	✓	✓
PURCHASE INVOICE DISCOUNTS	✓	✓
REQUISITION MANAGEMENT	✓	✓
ALTERNATIVE ORDER ADDRESSES	✓	✓
PURCHASE ORDER RETURN ORDER MANAGEMENT	✓	✓
PURCHASE ORDER LINE DISCOUNTING	✓	✓
PURCHASE LINE PRICING	✓	✓
DROP SHIPMENTS	✓	✓
SALES PEOPLE/PURCHASERS	✓	✓
BASIC INVENTORY	✓	✓
MULTIPLE LOCATIONS	✓	✓
STOCK-KEEPING UNITS	✓	✓
ALTERNATIVE VENDORS	✓	✓
ASSEMBLY MANAGEMENT	✓	✓
LOCATION TRANSFERS	✓	✓
ITEM SUBSTITUTIONS	✓	✓
ITEM CROSS REFERENCES	✓	✓
NON-STOCK ITEMS	✓	✓
ITEM TRACKING	✓	✓
ITEM CHARGES	✓	✓
BIN	✓	✓
PICK	✓	✓
ANALYSIS REPORTS	✓	✓
ITERN BUDGETS	✓	✓
WORKFLOWS	✓	✓
DOCUMENT MANAGEMENT, DOCUMENT CAPTURE & OCR	✓	✓
E-SERVICES	✓	✓

Manufacturing Solutions

	<u>Starter Pack</u>	<u>Extended Pack</u>
PRODUCTION ORDERS	x	✓
PRODUCTION BILL OF MATERIALS	x	✓
VERSION MANAGEMENT	x	✓
AGILE MANUFACTURING	x	✓
BASIC SUPPLY PLANNING	x	✓
DEMAND FORECASTING	x	✓
BASIC CAPACITY PLANNING	x	✓
MACHINE CENTRES	x	✓
FINITIE LOADING	x	✓